

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ตลาดหุ้นฮ่องกงและจีนมีแรงขายทำกำไรก่อนที่จะมีรายงานเงินเพื่อจีนในสัปดาห์นี้ นอกจากนี้นักลงทุนกำลังติดตามข้อมูลเงินเพื่อสหรัฐฯ ในวันที่พฤหัสบดี (11) ตลาดคาดว่า Headline CPI จะออกมาที่ 3.1% ในเดือนมิ.ย. เทียบกับ 3.3% ในเดือนพ.ค. ถ้าออกมาตามที่ตลาดคาด จะเห็นว่าอัตราการปรับตัวลงจะเร่งตัวขึ้น ในขณะที่ Core CPI ตลาดคาดว่าจะทรงตัวที่ระดับ 3.4% ในเดือนมิ.ย. ไม่เปลี่ยนแปลงเมื่อเทียบกับเดือนพ.ค.

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มแดนบวก มีแรงซื้อเก็งกำไรหุ้น CPF ที่คาดว่าผลประกอบการในไตรมาส 2/67 จะออกมาดีต่อเนื่องจากไตรมาส 1/67 จากราคาหุ้นที่สูงขึ้นในไตรมาส 2/67 ทั้งในตลาดเวียดนาม และจีน ในขณะที่ราคาหุ้นในไทยทรงตัวเกือบตลอดทั้งไตรมาส 2/67 นอกจากนี้ยังมีแรงซื้อในหุ้น CPALL จากการ preview งบไตรมาส 2/67 เราคาดว่า SSSG ของ 7-Eleven ในไตรมาส 2/67 น่าจะขยายตัวราว 3% ถือว่าดีที่สุดในกลุ่มค้าปลีกที่เป็น Staples Store บ่ายนี้จะมี preview ในส่วนของ CPAXT ซึ่งคาดว่าจะดีตามว่า SSSG ของ Lotus's จะเพิ่มขึ้นราว 3-4% หรือไม่ ซึ่งจะหนุนให้มีแรงซื้อเก็งกำไร CPAXT ตามมา

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,310 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,320 จุด หุ้นที่แนะนำ CPF, ITC



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 805 จุด น่าจะตั้งล่ำดีกลับขึ้นไปได้แถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 805-815 จุด รับรู้กำไร



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